

SESSION PLAN (2025-26)			
Class-11th	Subject: FMM (Code-805)	TOPICS COVERED	
MONTH	UNITS	THEORY	PRACTICAL
Jul-25	UNIT -1 Markets and Financial Instruments & Employability Skills	Session-1 1.1 Investment Session-2 1.3 Stock Exchange Session-3 Regulators and other Participants	ACTIVITY ❑ Flow Chart on different Investment Avenues ❑ Debate on stock Market Products (Risk and Return) ❑ Discuss Role of regulators and intermediaries in securities Market PRACTICAL ❑ Presentation on Indian Securities Market
	Employability Module UNIT 1- Communication Skills	• Methods of communication • Communication styles- assertive, aggressive, passive-aggressive, submissive, etc. • Writing skills to the following: Sentence, Phrase, Kinds of Sentences, Parts of Sentence, Parts of Speech, Articles, Construction of a Paragraph	• Writing pros and cons of written, verbal and non-verbal communication • Listing do's and don'ts for avoiding common body language mistakes • Observing and sharing communication styles of friends, teachers and family members and adapting the best practices • Role plays on communication styles • Demonstration and practice of writing sentences and paragraphs on topics related to the subject
Aug-25	UNIT -2 Primary and Secondary Market & Employability Skills	Session-1 Primary Market Session-2 Secondary Market Session-3 Debt Investment Session-4 Miscellaneous	1. Create a diagram illustrating mutual fund structure. 2. Role-play investor interactions. 3. Compare fund categories in groups. 4. Analyze equity fund performance via case study. 5. Calculate portfolio turnover ratio.
	Employability Module UNIT 2- Self Management Skills	• Describe the importance of dressing appropriately, looking decent and positive body language • Describe the term grooming • Prepare a personal grooming checklist • Describe the techniques of self- exploration • Describe the important factors that influence in team building • Describe factors influencing team work • Meaning and importance of time management – setting and prioritizing goals, creating a schedule, making lists of tasks, balancing work and leisure, using different optimization tools to break large tasks into smaller tasks. 2.7.7 Portfolio 2.7.8 Diversification 2.7.9 Advantages of having a diversified portfolio	• Demonstration of impressive appearance and groomed personality • Demonstration of the ability to self- explore • Group discussion on qualities of a good team • Group discussion on strategies that are adopted for team building and team work • Game on time management • Checklist preparation • To-do-list preparation
Sep-25	UNIT -2 Primary and Secondary Market & Employability Skills	Session-1 Primary Market Session-2 Secondary Market Session-3 Debt investment Session-4 Miscellaneous	ACTIVITY ❑ Case study on Primary Market IPOs ❑ Presentation on SIBTs (LAB Activity) ❑ Class Discussion on Basics of NEAT Terminal ❑ Debate on Equity investment vs Debt investment COMPETENCY BASED ASSESSMENT ❑ Each students will plan virtual IPO through ASBA PRACTICAL ❑ Pitching on Initial Fund Raising through IPO (Team Role Play) ❑ Individual Role as Trading Member to deal in Secondary Market ❑ Corporate Action (Stock Split and Buy Back)
	MID TERM EXAMINATION (16th SEPTEMBER 2025-1st OCTOBER 2025)		
Oct-25	UNIT -3 Mutual Funds Products and features	Session-1 Mutual Fund Structure Session-2 Categories of Mutual Funds Session-3 Equity Schemes and turnover	1. Create a diagram illustrating mutual fund structure. 2. Role-play investor interactions. 3. Compare fund categories in groups. 4. Analyze equity fund performance via case study. 5. Calculate portfolio turnover ratio.
	Employability Module UNIT 3- ICT Skills	• Introduction to word processing. • Software packages for word processing. • Opening and editing the word processor. • Creating a document • Editing text: • Wrapping and aligning the text • Font size, type and face. • Header and Footer • Auto correct • Numbering and bullet • Creating table • Find and replace • Page numbering • Printing document • Saving a document in various formats.	Demonstration and practice of the following: • Listing the features of word processing • Listing the software packages for word processing • Opening and edit the word processor • Creating a document Demonstration and practicing the following: • Editing the text • Word wrapping and alignment • Changing font type, size and face • Inserting header and footer • Removing header and footer • Using autocorrect option • Insert page numbers and bullet
Nov-25	UNIT -4 ETFs, Debt and Liquid Funds	Session-1 Exchange Traded Funds Session-2 Features of Debt Funds Session-3 Features of Liquid Funds	ACTIVITY • Categories the fund on the basis of Risk / Returns / Age / Sources of income / Short term or Long Term Goals COMPETENCY BASED ASSESSMENT ❑ Presentation on –why Mutual Fund sahi hai! PRACTICAL ❑ Role of Fund Manager (Individual Role Play) ❑ AMC based product/ scheme related up front information (Team Role Play)
	Employability Module UNIT 4- Entrepreneurial Skills	• Values in general and entrepreneurial values • Entrepreneurial value orientation with respect to innovativeness, independence, outstanding performance and respect for work • Attitudes in general and entrepreneurial attitudes • Using imagination/ intuition • Tendency to take moderate risk • Enjoying freedom of expression and action • Looking for economic opportunities • Believing that we can change the environment • Analyzing situation and planning action • Involving in activity	• Listing of entrepreneurial values by the students. • Group work on identification of entrepreneurial values and their roles after listing or reading 2-3 stories of successful entrepreneur. • Exhibiting entrepreneurial values in Ice breaking, rapport building, group work and home assignments. • Preparing a list of factors that influence attitude in general and entrepreneurial attitude • Demonstrating and identifying own entrepreneurial attitudes during the following micro lab activities like thematic appreciation test • Preparing a short write-up on "who am I" • Take up a product and suggest how its features can be improved • Group activity for exhibition based project, essay, poster, advertisement, etc.
Dec-25	UNIT-5 Taxation and Regulation	Session-1 Capital Gain Taxation Session-2 Types of systematic Mutual Fund Plans Session-3 Options of Mutual Fund Schemes	ACTIVITY • Brief session on Gold Bonds / Equity Funds / Debt Funds • Presentation on Liquid Funds COMPETENCY BASED ASSESSMENT • Case Study on Exchange Traded Funds PRACTICAL • Flow chart Debt funds and their pricing
	Employability Module UNIT 5- Green Skills	• Main sectors of green economy- E-waste management, green transportation, renewable energy, green construction, water management • Policy initiatives for greening economy in India • Stakeholders in green economy • Role of government and private agencies in greening cities, buildings, tourism, industry, transport, renewable energy, waste management, agriculture, water, forests and fisheries	• Preparing a poster on any one of the sectors of green economy • Writing a two-page essay on important initiatives taken in India for promoting green economy • Preparing posters on green Sectors/ Areas: cities, buildings, tourism, industry, transport, renewable energy, waste management, agriculture, water, forests and fisheries

WINTER BREAK (1st JAN 2026-15th JAN 2026)		
Jan-26	UNIT-6 Quantitative Evaluation Of Mutual Fund Schemes	Session -2 Mutual Fund Return Calculations Session -3 Mutual Fund Risk adjustment Calculations ACTIVITY ■ Frame individual Spreadsheet on Risk Matrices ■ Frame individual Spreadsheet on Return Matrices ■ Bring/download Factsheet of any AMC and discuss the Risk Adjustment Return COMPETENCY BASED ASSESSMENT Present Factsheet of any Asset Management Company PRACTICAL 1. sh Practical -> Frame Case write Spreadsheet
Feb-26	REVISION	
Mar-26	CBSE/ANNUAL EXAMINATION 2026	